



Global Corporate Trust
8 Greenway Plaza, Suite 1100
Houston, Texas 77046

**Notice to Holders of Galaxy XXVI CLO, Ltd.
and, as applicable, Galaxy XXVI CLO, LLC¹**

Classes	CUSIP (144A)	ISIN (Rule 144A)	CUSIP (Reg S)	ISIN (Reg S)	Common Code	CUSIP (Physical Security) ²
Class A Subordinated Notes	36321M AE7	US36321MAE75	G2600M AC8	USG2600MAC85	191093003	36321M AF4
Class B Subordinated Notes	N/A	N/A	N/A	N/A	N/A	36321M AH0

and notice to the parties listed on Schedule A attached hereto.

PLEASE FORWARD THIS NOTICE TO BENEFICIAL HOLDERS

**Notice of Final Class Payment and
Request for Surrender of Physical Security**

Reference is made to that certain Indenture, dated as of December 6, 2018 (as amended by that certain First Supplemental Indenture, dated as of June 30, 2023, that certain Second Supplemental Indenture, dated as of May 22, 2024, and as may be further amended, restated, extended, supplemented or otherwise modified in writing from time to time, the “*Indenture*”), by and among Galaxy XXVI CLO, Ltd. (the “*Issuer*”), Galaxy XXVI CLO, LLC (the “*Co-Issuer*,” and together with the Issuer, the “*Co-Issuers*”) and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as trustee (in such capacity, the “*Trustee*”). Capitalized terms used but not defined herein which are defined in the Indenture shall have the meaning given thereto in the Indenture.

At the direction of the Issuer, the Trustee hereby provides notice that the Issuer has directed the Trustee to make a final payment will be made on June 10, 2026 (the “*Final Payment Date*”). Accordingly, pursuant to Section 2.7(e) of the Indenture, the Trustee hereby provides notice of the final distribution to be made to the Holders of the

¹ The CUSIP/ISIN/Common Code numbers appearing herein are included solely for the convenience of the Holders. The Trustee is not responsible for the selection or use of CUSIP/ISIN/Common Code numbers, or for the accuracy or correctness of CUSIP/ISIN/Common Code numbers printed on any Notes or as indicated in this notice.

² Please note that the Physical Securities are not DTC eligible.

Subordinated Notes on such date. Please note that, following such payment, the Issuer has informed the Trustee that, after the payment of the remaining Collateral to the Holders of the Subordinated Notes, it intends to discharge the Indenture and commence a dissolution of the Issuer and the Co-Issuer. The Issuer has directed the Trustee to notify all Holders of the Subordinated Notes that (i) there are no pledged Collateral Debt Obligations that remain subject to the lien of the Indenture, (ii) that after the Final Payment Date, all proceeds thereof have been distributed in accordance with the terms of the Indenture (including the Priority of Payments) or are otherwise held in trust by the Trustee for such purpose and that (iii) this Indenture will be discharged on or about the Final Payment Date.

As a condition to the distribution of remaining amounts available for payment on any Subordinated Notes held as a Physical Security, the related Holder of such Physical Security is required to surrender its Note to the address set forth below.

U.S. Bank Trust Company, National Association
111 Fillmore Avenue East
St. Paul, MN 55107-1402
Attn: Global Corporate Trust Services –
EP-MN-WS2N - Galaxy XXVI CLO, Ltd.

Recipients of this notice are cautioned that this notice is not evidence that the Trustee will recognize the recipient as a Holder. In addressing inquiries that may be directed to it, the Trustee may conclude that a specific response to a particular inquiry from an individual Holder is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Trustee as their sole source of information. The Trustee makes no representations or recommendations with respect to the foregoing, and gives no investment, tax or legal advice. Each Holder should seek advice from its own counsel and advisors based on the Holder's particular circumstances.

The Trustee expressly reserves all rights under the Indenture, including, without limitation, its right to payment in full of all fees and costs (including, without limitation, fees and costs incurred or to be incurred by the Trustee in performing its duties, indemnities owing or to become owing to the Trustee, compensation for Trustee time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) prior to any distribution to Holders or other parties, as provided in and subject to the applicable terms of the Indenture, and its right, prior to exercising any rights or powers vested in it by the Indenture at the request or direction of any of the Holders, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities which might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

This notice is being sent to Holders by U.S. Bank Trust Company, National Association in its capacity as Trustee. Holders with questions regarding this notice should direct their inquiries, in writing, to: Roxanne Stanford, U.S. Bank Trust Company, National Association, Global Corporate Trust - Galaxy XXVI CLO, Ltd., 8 Greenway Plaza, Suite 1100, Houston, Texas, 77046-0892, or via email at roxanne.stanford@usbank.com.

**U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION,
AS TRUSTEE**

June 9, 2026

SCHEDULE A

Galaxy XXVI CLO, Ltd.
c/o Intertrust SPV (Cayman) Limited
One Nexus Way
Camana Bay
Grand Cayman, KY1-9005
Cayman Islands
Attention: The Directors
Email:
Cayman.spvinfo@intertrustgroup.com

Galaxy XXVI CLO, LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware, 19711
Fax: (302) 738-7210
Email: dpuglisi@puglisiassoc.com

PineBridge Galaxy LLC
1900 Avenue of the Stars, Suite 1200
Los Angeles, CA 90067
Attention: Group – Head Leveraged
Finance Group

Moody's Investor Service
Email: cdomonitoring@moodys.com

U.S. Bank Trust Company, National
Association, as Information Agent
galaxyxxvi17g5@usbank.com

U.S. Bank Trust Company, National
Association, as Collateral Administrator

redemptionnotification@dtcc.com
eb.ca@euroclear.com
CA_Luxembourg@clearstream.com
ca_mandatory.events@clearstream.com
voluntaryreorgannouncements@dtcc.com

DTC Lens Portal:

<https://issueragentservices.dtcc.com>

The Cayman Islands Stock Exchange
Listing
PO Box 2408
Grand Cayman, KY1-1105
Cayman Islands
Email: Listing@csx.ky